

LEGAL ASPECTS OF PRIVATE EQUITY

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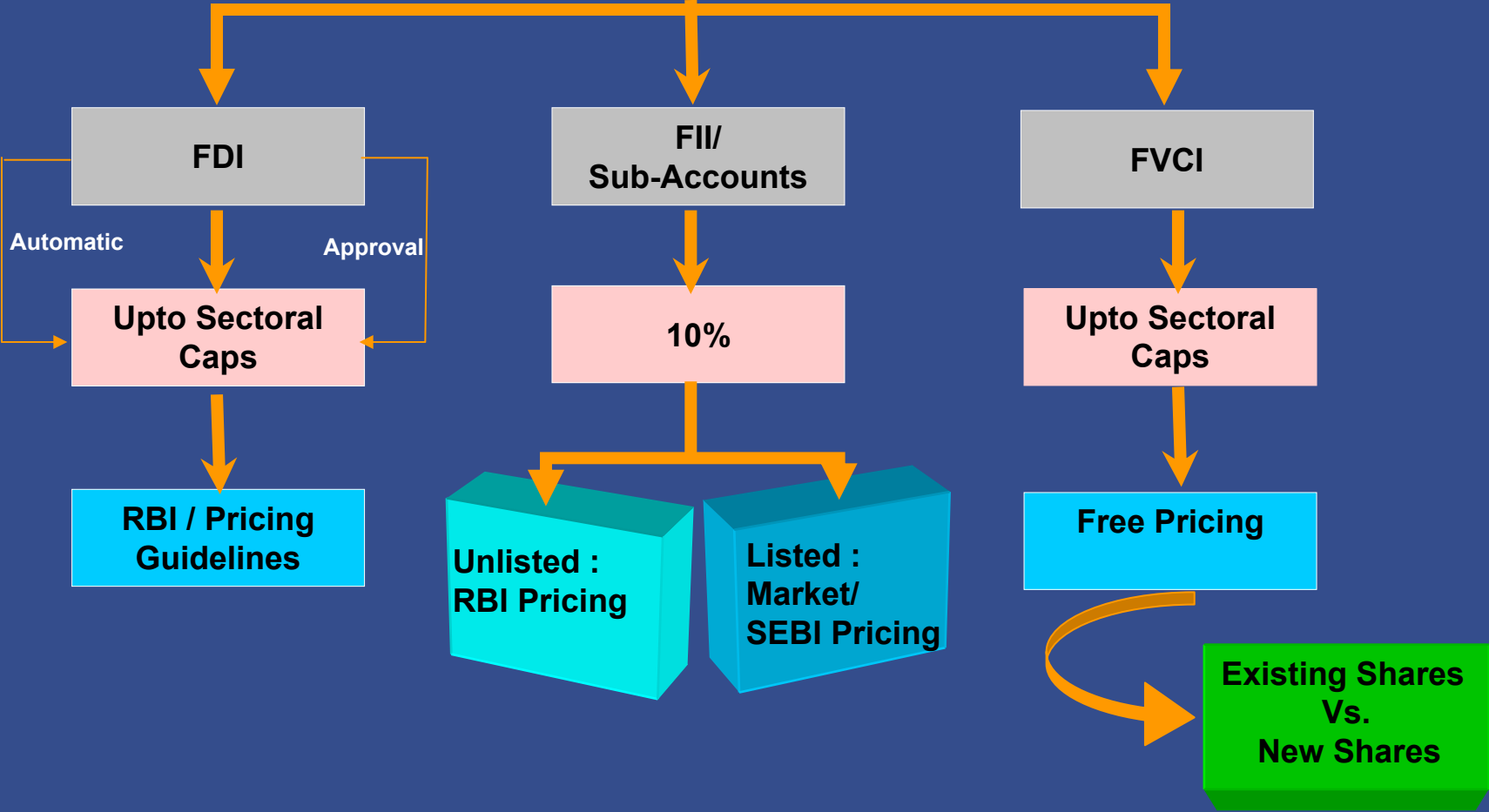
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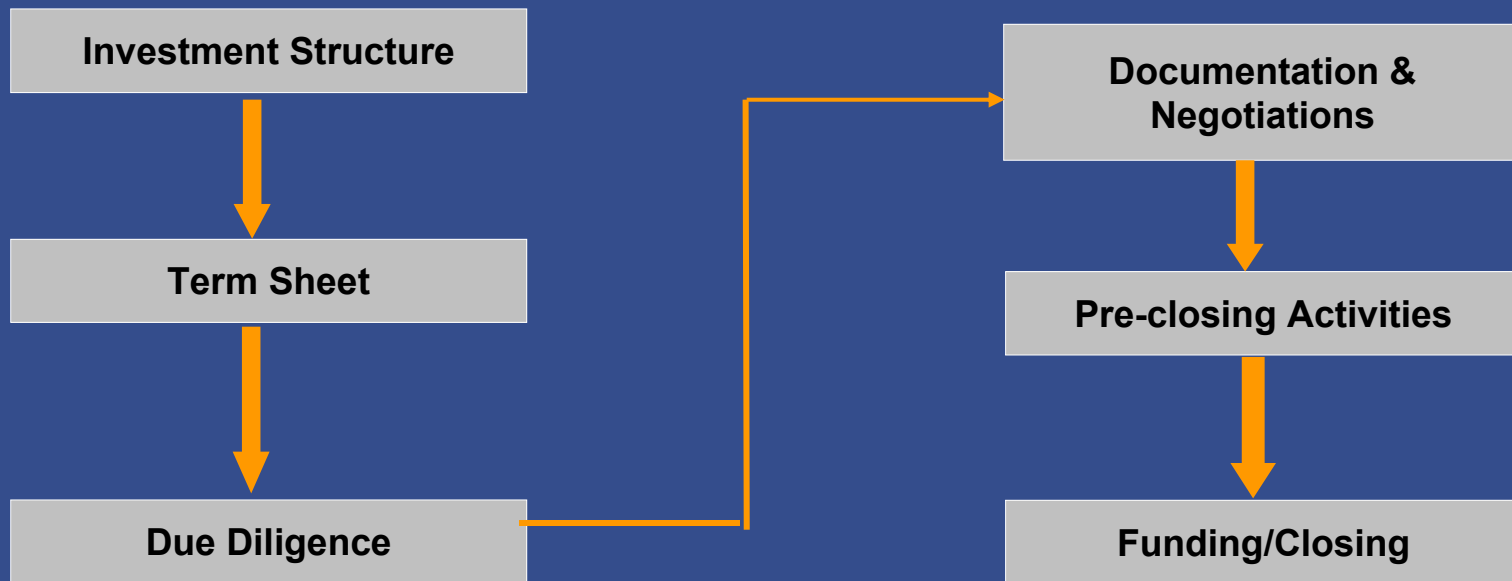
PRESENTATION PLAN

- **Routes for Private Equity Investments**
- **Private Equity Deal - Components & Process**
- **Nature of Instruments**
- **Investors Rights**
- **Certain Typical Issues**

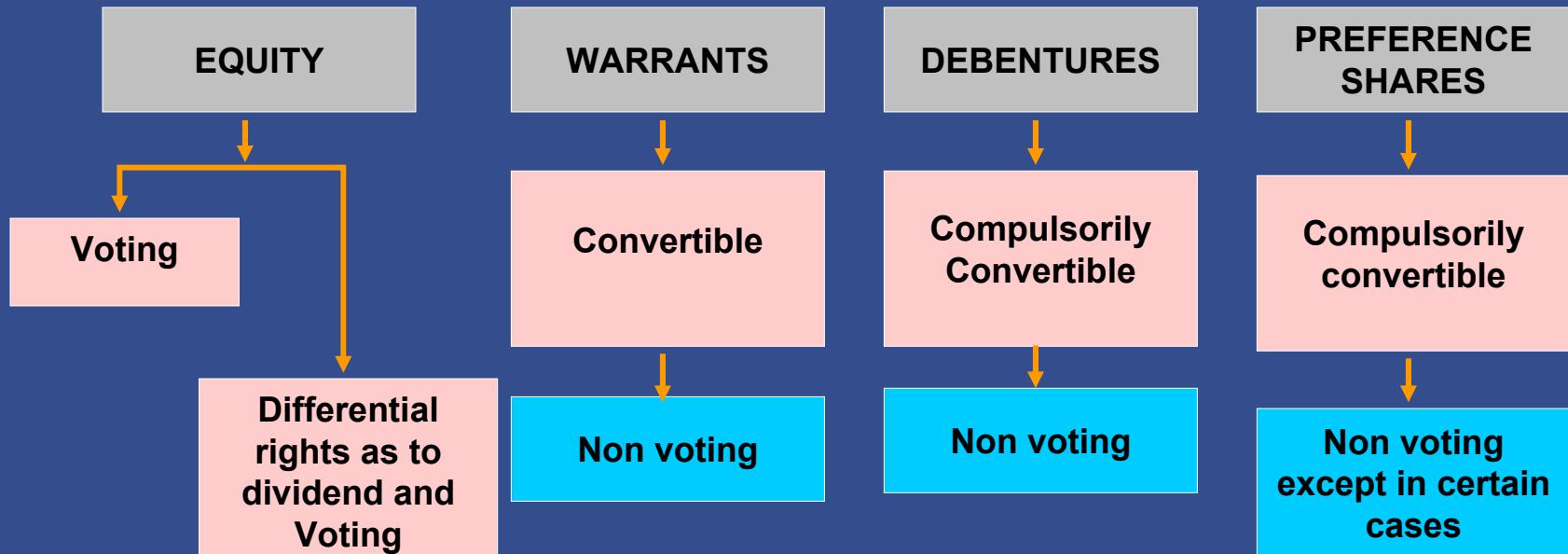
ROUTES FOR PRIVATE EQUITY INVESTMENTS



PRIVATE EQUITY DEAL – COMPONENTS & PROCESS



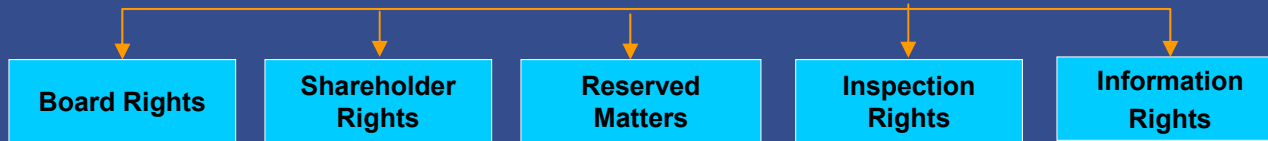
NATURE OF INSTRUMENTS



REPATRIABLE

INVESTOR RIGHTS

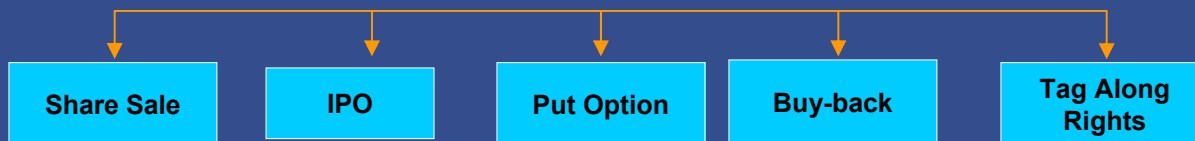
Protective/Participative Rights



Commercial Rights



Exit Rights



TYPICAL ISSUES

**Enforceability
of Transfer
Restriction**

**Enforceability
of Put Option**

**Liquidation
Preference**

**Enforceability
of Investor
Rights**

THANK YOU

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